

Modernizing Oracle Enterprise Planning Cloud for a Global Retail Leader

Challenge

A Fortune 500 global retailer needed to modernize its Oracle Enterprise Performance Management (EPM) environment by migrating to Oracle Enterprise Planning Cloud. The organization sought to improve application performance, simplify administration, and establish a more scalable platform to support enterprise planning and financial operations.

The migration presented several challenges, including integrating existing Oracle EPM applications, optimizing dimensional structures, modernizing calculation processes, and establishing governance for metadata management. The client also required ongoing operational support and knowledge transfer to maximize the value of its cloud investment.

Solution

INSPIR Solutions partnered with the client to lead the migration to Oracle Enterprise Planning Cloud while providing strategic guidance and day-to-day technical support throughout the transformation.

Key elements of the solution included:

- **Cloud Migration & Optimization:** Guiding the transition to Oracle Enterprise Planning Cloud, including hybrid mode conversion, dimensional optimization, and process improvements that leveraged new platform capabilities.
- **Automation Framework:** Designing and implementing a standardized automation framework supporting both cloud and on-premises environments.

The transformation included a scalable metadata management process with stronger security controls and standardized workflows.

The solution automated SAP data loads, metadata imports, dimensional extracts, and application refresh processes.

- **Metadata Governance:** Redesigning the client's Enterprise Data Management Cloud Service (EDMCS) implementation by establishing governance processes, role-based security, standardized extraction methods, and workflows that empowered business users to manage hierarchy changes while maintaining data integrity.
- **Application Performance Improvements:** Evaluating and optimizing application performance, maintainability, and usability to improve long-term support and operational efficiency.
- **Knowledge Transfer:** Delivering ongoing training and mentorship to the client's internal team on Oracle Cloud technologies, best practices, and support methodologies to ensure long-term success.

Outcome

The Oracle Enterprise Planning Cloud transformation delivered significant operational improvements:

- **Standardized Automation:** Established a common automation framework across cloud and on-premises environments, reducing manual effort and improving consistency.
- **Improved Governance:** Implemented a scalable metadata management process with stronger security controls and standardized workflows.
- **Enhanced Performance:** Optimized Oracle EPM applications for improved performance, maintainability, and usability.
- **Long-Term Sustainability:** Equipped internal teams with the knowledge and best practices needed to effectively support and enhance the Oracle Enterprise Planning Cloud environment.

Client Profile

The client is a Fortune 500 global retail organization operating thousands of retail locations worldwide. The company relies on enterprise planning and financial management systems to support large-scale operations across multiple business units.

Technologies Supported

Oracle Enterprise Planning Cloud (EPM), Oracle Enterprise Data Management Cloud Service (EDMCS), SAP

About INSPYR Solutions

Technology is our focus and quality is our commitment. As a leading expert in delivering flexible technology and talent solutions, we strategically align industry and technical expertise with our clients' business objectives and cultural needs. Our tailored offerings include a wide variety of professional services, project solutions, managed services, and talent resources, all bolstered by our strategic partnerships with cutting-edge technology services. By always striving for excellence and focusing on the human aspect of our business, we work seamlessly with our talent and clients to match the right solutions to the right opportunities. Learn more about us at www.inspyrsolutions.com.